

### 2026-2027 Asset Information Form - Dependent

You and a parent must complete, print, sign, and submit this form. Do not leave any section blank. If an item does not apply enter "0" in the associated space. Instructions for submission are at the end of the form.

#### A. Student Information

First Name	MI	Last Name	VWCC Student ID - <b>REQUIRED</b>
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#### B. Asset Information

Enter the dollar amount for the net worth of each of the asset types listed below. Provide an amount for you and your parent(s). If the market value is negative or the item does not apply enter "0" in the associated space.

Asset Type	Student's Net Worth*	Parent(s)'s Net Worth*
<b>Cash, Savings, and Checking Account Balances.</b> Enter the amount as of the day your financial aid application was originally filed. <u>Do not enter average monthly balances or student financial aid.</u>	\$	\$
<b>Business and Investment Farms Net Worth*.</b> Only include the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.	\$	\$
<b>Investment Net Worth*, Including Real Estate, Not Your Primary Residence.</b> <ul style="list-style-type: none"> <li><b>Investments include</b> real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.</li> <li><b>Investments also include</b> qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the FAFSA form, parents should not report the value of education savings accounts for other children. Qualified education benefits or education savings accounts must be reported as an asset of the parent if the student is required to report parent information. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported as an asset of the student. UGMA and UTMA accounts are considered the assets of the student and must be reported as an asset of the student on the FAFSA form, regardless of whether the student is required to report parent information.</li> <li><b>Investments do not include</b> UGMA and UTMA accounts for which you are the custodian, but not the owner, the home you live in or the value of life insurance, ABLE accounts, pension funds or cash or checking accounts already reported.</li> <li><b>Investment value</b> means the current balance or market value of these investments as of the day the FAFSA was completed. Investment debt means only those debts that are related to the investments.</li> </ul>	\$	\$

\*Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, enter "0" for investments or properties with a negative value.

### 2026-2027 Asset Information Form - Dependent (Continued)

**Child Support Received.** List actual amount received in 2024 for any children in your household. If additional space is needed attach a separate piece of paper with required information. *Do not include foster care payments, adoption payments, or court-ordered amounts not actually paid.*

**LIST NAME OF CHILD(REN):**

Child's Name	Name of Parent Receiving the Support	Total 2023 Amount Received
		\$
		\$
		\$
		\$
		\$

### **C. Certification and Signatures**

Each person signing below certifies that all the information reported on this worksheet is complete, correct, and any additional information is attached. The student and one parent MUST sign and date this section.

***WARNING: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.***

Student Signature Required

Date

Parent Signature Required

Date

#### **Ways to Submit:**

- (1) ***Upload through your MyVWCC Student Center “To Do” list.***
- (2) ***Upload through the VWCC Secure Document Uploader found at [www.virginiawestern.edu/students/uploads/](http://www.virginiawestern.edu/students/uploads/)***
- (3) ***Drop off in-person at the Virginia Western Community College Financial Aid Office.***