

**2021-2022 Asset Information Form - Dependent**

You and your parent(s) must complete, print, sign, and submit this form. Do not leave any section blank. If an item does not apply enter "0" in the associated space. Instructions for submission are at the bottom of the form.

**A. Student Information**

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_ VWCC Student ID - **REQUIRED**

**B. Asset Information**

Enter the dollar amount for the market value of each of the asset types listed below. Provide an amount for you and your parent(s). If the market value is negative or the item does not apply enter "0" in the associated space.

| Asset Type   | Student's Market Value | Parent(s)'s Market Value |
|--|------------------------|--------------------------|
| <b>Cash, Savings, and Checking Account Balances.</b> Enter the amount as of the day your financial aid application was originally filed. <u>Do not enter average monthly balances or student financial aid.</u>  | \$                     | \$                       |
| <b>Other Real Estate Market Value*, not your primary residence.</b> Enter the total market value of all real estate, except your primary residence. Include rental property (including a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), land, and/or second/summer homes and vacation properties.   | \$                     | \$                       |
| <b>Investment Market Value*.</b> Enter the total market value of all investments other than retirement accounts. Include items such as trust funds; UGMA and UTMA accounts; money market funds; mutual funds; certificates of deposit; stocks; stock options; bonds; other securities; Coverdell savings accounts (education IRAs); 529 and other college savings plans, the refund value of 529 prepaid education tuition plans for all members of the household (reported as parental investment when student is dependent); installment and land sale contracts (including mortgages held); commodities; precious and strategic metals; etc. <u>Do not include the value of life insurance; retirement accounts (pensions funds, 401k plans, annuities, non-education IRAs, Keogh plans, etc.); UGMA and UTMA accounts for which you are a custodian, not owner; or any cash, savings, or checking accounts already reported above.</u> | \$                     | \$                       |
| <b>Business Market Value*.</b> Only include the value of land, buildings, machinery, equipment, inventories, etc. for a business with over 99 full-time employees. Do not include the value of your home, even if it is part of the business.  | \$                     | \$                       |
| <b>Investment Farm Market Value*.</b> Only include the value of the farm if it is not your principal place of residence, and you and your family materially participated in the farming operation. Include the value of the land, buildings, machinery, equipment, livestock, inventories, etc.  | \$                     | \$                       |

\*Market Value is the total value of the asset(s) minus any debts related to the asset(s) as of the day you completed your FAFSA. If the market value is negative or the item does not apply enter "0" in the associated space.

**C. Certification and Signatures**

Each person signing below certifies that all the information reported on this worksheet is complete, correct, and any additional information is attached. The student and one parent MUST sign and date this section.

**WARNING: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.**

Student Signature Required \_\_\_\_\_

Date \_\_\_\_\_

**Ways to Submit:**

**(1) Upload the form at [www.virginiawestern.edu](http://www.virginiawestern.edu) by clicking '24/7 Student Support Center' (bottom right of page). Login to your MyVWCC account, then you can submit docs via 'Submit Document(s)/Create a Case' (2) Fax forms to 540-857-6208**